

<b>Shady Spouse v. Sweet Wife MARITAL BALANCE SHEET</b>			<b>Final Disposition</b>	
<b>Account</b>	<b>Source</b>	<b>Value</b>	<b>Husband</b>	<b>Wife</b>
<b>ASSETS</b>				
<u>Bank Accounts:</u>				
Bank of America (joint)	Husband's DRFA	\$2,500.00	\$2,500.00	
Best Bank (beach house rental income)	bank statement	\$7,596.00		\$7,596.00
Truist Bank (her)	Wife's DRFA	\$8,000.00		\$8,000.00
AtlantaCredit Union money market (his)	Husband's DRFA	\$5,400.00	\$5,400.00	
Save-Right Saving Bank (hers)	bank statement	\$78,800.00	\$39,400	\$39,400
<u>Certificates of Deposit:</u>				
Thomas County Federal (her)	Wife's DRFA	\$33,900.00		\$33,900.00
<b>Total Cash</b>		<b>\$136,196.00</b>	<b>\$47,300.00</b>	<b>\$88,896.00</b>
<b>Marketable Securities/Investments</b>				
Common Stock		\$ 42,579.00		\$42,579.00
Preferred Stock				
<u>Mutual Funds:</u>				
Fidelity Investments	Husband's DRFA	\$1,624,681.53	\$812,340.76	\$812,340.75
Wells Fargo	Wife's DRFA	\$ 525,865.87		\$525,865.87
<u>Brokerage Accounts</u>				
Charles Schwab	Schwab statement	\$ 68,485.00	\$34,242.50	\$34,242.50
<b>Total Marketable Securities/Investments</b>		<b>\$2,261,611.40</b>	<b>\$846,583.26</b>	<b>\$1,415,028.12</b>
<b>Stock/Compensation Plans</b>				
Stock Options		\$48,245.00	\$48,245.00	
Restricted Stock				
Deferred Compensation Plan				
<b>Total Stock/Compensation Plans</b>		<b>\$48,245.00</b>	<b>\$48,245.00</b>	
<b>Business Interests</b>				
Operating Company				
Professional Practice	forensic valuation exper	6,248,489	\$6,482,489.00	

Family Limited Partnership				
Holding Company				
Trust				
<b>Total Business Interests</b>		<b>6,248,489</b>	<b>\$6,482,489.00</b>	<b>\$0.00</b>
<b>Real Estate</b>				
123 Beachfront Lane, Beachtown, FL	appraisal report	\$ 785,948.00		\$785,948.00
431 Elm Street, Timbuktu, GA	appraisal report	\$243,014.00	\$243,014.00	
<b>Total Real Estate</b>		<b>\$243,014.00</b>	<b>\$243,014.00</b>	<b>\$785,948.00</b>
<b>Retirement</b>				
John Hancock (him)	John Hancock statement	\$ 167,427.61	\$167,427.61	
Edward Jones Investments - IRA (her)	Edward Jones statement	\$88,489.47		\$88,489.47
<b>Total Retirement</b>		<b>\$ 255,917.08</b>	<b>\$167,427.61</b>	<b>\$88,489.47</b>
<b>Other Assets</b>				
Cryptocurrency: Bitcoin	Coinbase statement	\$15,458.00		\$15,458.00
Cash Value of Life Insurance	Northwestern Mutual statement	\$150,000.00		\$150,000.00
Vehicles				
2021 Ford F-150 (husband drives)	Kelley Blue Book	\$58,479.00	\$58,479.00	
2023 Chevrolet Tahoe (wife drives)	Kelley Blue Book	\$85,486.00		\$85,486.00
<b>Total Other Assets</b>		<b>\$309,423.00</b>	<b>\$58,479.00</b>	<b>\$250,944.00</b>
<b>TOTAL ASSETS:</b>		<b>\$9,502,895.48</b>	<b>\$7,893,537.87</b>	<b>\$2,629,305.59</b>
<b>LIABILITIES</b>				
<b>Mortgage</b>				
Bank of America - Home Mortgage		(\$170,379.55)	(\$170,379.55)	
Bank of America - LINE OF CREDIT		(\$50,135.13)	(\$50,135.13)	
First National Bank - beach house mortgage		(\$628,360.78)	(\$628,360.78)	
<b>Credit Cards</b>				
Chase Bank Mastercard				
Amazon (Visa)		(\$7,500.00)	(\$7,500.00)	
Lowe's		(\$1,300.00)	(\$1,300.00)	

<b>Loans</b>				
Car Loan: Tahoe		(\$60,000.00)	(\$60,000.00)	
Loan Against Retirement Account		(\$11,500.00)	(\$11,500.00)	
Note Payable				
Line of Credit		(\$410,000.00)	(\$410,000.00)	
<b>Other Liabilities</b>				
Federal Tax Owed		(\$75,469.00)	(\$75,469.00)	
State Tax Owed		(\$12,578.00)	(\$12,578.00)	
Hospital debt		(\$9,456.00)	(\$9,456.00)	
Total Other Liabilities				
<b>TOTAL LIABILITIES</b>		(\$1,436,678.46)	(\$1,436,678.46)	\$0.00
<b>TOTAL NET WORTH OF MARITAL ESTATE</b>		<b>\$8,066,217.02</b>	<b>\$6,456,859.41</b>	<b>\$2,629,305.59</b>

<u>Cash due from Husband to Wife to equalize:</u>	<u>(\$1,913,776.91)</u>	<u>\$1,913,776.91</u>
(Husband's share less		
Wife's share, divided by 2)	\$4,543,082.50	\$4,543,082.50
	<u>EQUAL PORTIONS TO BOTH</u>	

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